

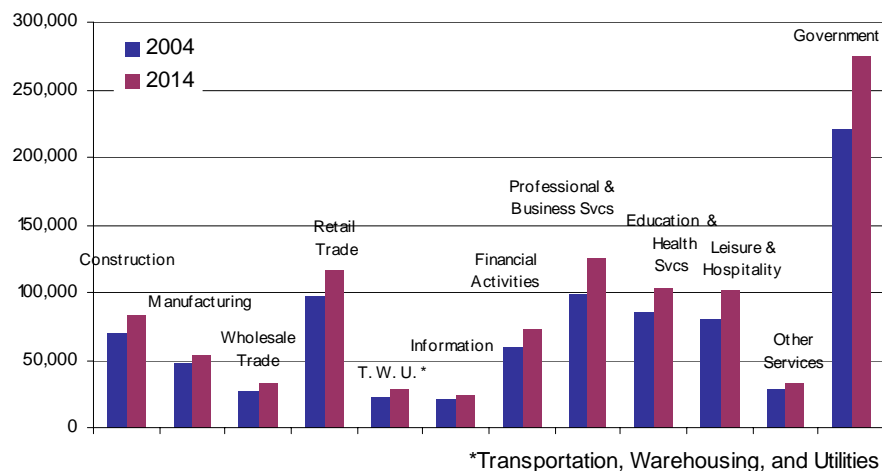
El Dorado, Placer, Sacramento and Yolo Counties Projection Highlights

Industry

Total nonfarm employment is expected to reach 1.05 million by 2014, a gain of 188,200 jobs for the four-county area of El Dorado, Placer, Sacramento and Yolo counties. With a forecasted 2.2 percent annual average growth rate, area job growth should outpace that of the State as a whole, which is expected to grow at about 1.8 percent annually during the same outlook period.

Government will be the source of the largest amount of job growth with almost 48 percent of these new jobs occurring in the Local Government Education segment. Significant job growth is also expected in the Professional and Business Services, Leisure and Hospitality, and Retail Trade industry sectors.

The graph below displays estimated 2004 and forecasted 2014 employment levels for the major industry sectors in the four-county area.



Professional and Business Services is expected to be the fastest growing industry sector based on an annual average growth rate of 2.8 percent. Annual average growth rates in Leisure and Hospitality (2.7 percent), Government (2.4 percent), and Transportation, Warehousing and Utilities (2.3 percent) will also exceed the annual growth rate for total nonfarm employment in the area estimated at about 2.2 percent per year during this period.

Occupations

Occupational projections for the period 2004-2014 forecast:

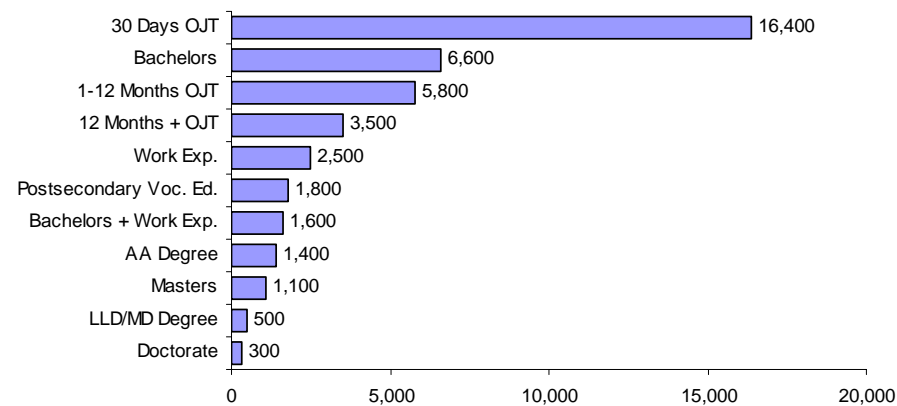
- Nearly 196,000 new jobs from industry growth,
- About 221,000 job openings from Net Replacements,
- A combined total of approximately 417,000 job openings.

The top 50 occupations with the most job openings are expected to generate about 216,000 jobs, which is nearly 52 percent of the total job openings forecasted for the period 2004-2014. At the top of the list, Retail Salespersons, Cashiers, Office Clerks, and Combined Food Preparation and Serving Workers are forecasted to have a minimum of 1,000 job openings annually and require short-term training. Occupations that require an associate degree or higher such as Nurses, Elementary School Teachers, General Managers, and Accountants and Auditors are also forecasted to have a substantial number of job openings over the ten-year period.

The 50 fastest growing occupations vary in wage and education and experience requirements. Half of the occupations on this list require a bachelor's degree or higher. High-Tech occupations require a bachelor's degree and pay a minimum of \$31 per hour. Respiratory Therapists, Radiologic Technologists and Technicians, and Medical and Clinical Lab Technicians require an associate degree and earn between \$15-28 per hour. Most of the Educational occupations require a bachelor's degree and vary in hourly wage.

The chart shows all occupational job openings by education and training level.

Average Annual Job Openings by Education and Training Level



For more information, visit our Web site: www.labormarketinfo.edd.ca.gov or contact the local labor market consultant at: (916) 227-2015.